



# ATLANTIC GOLD

## PFIC Annual Information Statement

July 4, 2017

1. This Information Statement applies to the taxable year of **Atlantic Gold Corporation** beginning on **January 1, 2016** and ending on **December 31, 2016**.
2. Ordinary earnings and net capital gain of **Atlantic Gold Corporation** for the taxable year ended **December 31, 2016** and number of outstanding shares as at **December 31, 2016** are as following:

Ordinary Earnings:	<b>Zero</b>
Net Capital Gain:	<b>Zero</b>
Total outstanding shares:	<b>173,331,713</b>

3. The amount of cash and fair market value of other property distributed or deemed distributed by **Atlantic Gold Corporation** to each shareholder during the taxable year specified in paragraph (1) is as follows:

Cash:	<b>Zero</b>
Fair Market Value of Property:	<b>Zero</b>

4. **Atlantic Gold Corporation** will permit its shareholders to inspect and copy **Atlantic Gold Corporation's** permanent books of account, records, and such other documents as may be maintained by **Atlantic Gold Corporation** that are necessary to establish that PFIC ordinary earnings and net capital gain, as provided in section 1293(e) of the Code, are computed in accordance with U.S. income tax principles.

***“Chris Batalha”***

Chris Batalha  
Chief Financial Officer and Corporate Secretary

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