



ATLANTIC GOLD

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the 2016 Annual General Meeting (the "**Meeting**") of the shareholders of **ATLANTIC GOLD CORPORATION** (the "**Company**") will be held at the Pinnacle Hotel Vancouver Harbourfront, 1133 West Hastings Street, Vancouver, British Columbia on Thursday, November 24th, at 1:30 p.m. (Vancouver time) for the following purposes:

- A. To receive the audited consolidated financial statements of the Company for the fiscal year ended December 31, 2015 and the report of the auditors thereon;
- B. To determine the number of directors of the Company at eight(8);
- C. To elect directors of the Company as more fully described in the accompanying Information Circular;
- D. To appoint PricewaterhouseCoopers LLP as the auditors of the Company for the ensuing year at a remuneration to be fixed by the directors;
- E. To approve and ratify a new rolling stock option plan of the Company, in accordance with TSX Venture Exchange's policies, replacing the Company's current Fixed Stock Option Plan and allowing the granting of up to 10% of the Company's issued and outstanding common shares at the time of grant of any options, and to also approve the issuance of common shares upon the exercise of stock options issued under that new rolling stock option plan;
- F. To transact any other business that may properly come before the Meeting and any postponement(s) or adjournment(s) or thereof.

The directors have fixed 5:00 p.m. (Vancouver time) on October 20, 2016 as the record date for determining shareholders who are entitled to receive notice of the Meeting and are entitled to vote at the Meeting or any postponement(s) or adjournment(s) thereof.

Accompanying this notice are an Information Circular, a form of Proxy (or Voting Instruction Form), voting instructions and a Financial Statement Request Form. The accompanying Information Circular provides information relating to the matters to be addressed at the Meeting and is incorporated into and forms part of this Notice.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his stead. If you are unable to attend the Meeting or any postponement(s) or adjournment(s) thereof in person, please read the Notes accompanying the form of Proxy enclosed herewith and then complete and return the Proxy within the time set out in the Notes. The enclosed form of Proxy is solicited by management but, as set out in the Notes, you may amend it if you so desire by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 20th day of October, 2016

BY ORDER OF THE BOARD OF DIRECTORS

"Steven Dean"

Steven Dean
Chairman and Chief Executive Officer