



ATLANTIC GOLD

PFIC Annual Information Statement

December 12, 2017

1. This Information Statement applies to the taxable year of **Atlantic Gold Corporation** beginning on **January 1, 2015** and ending on **December 31, 2015**.
2. Ordinary earnings and net capital gain of **Atlantic Gold Corporation** for the taxable year ended **December 31, 2015** and number of outstanding shares as at **December 31, 2015** are as following:

Ordinary Earnings:	Zero
Net Capital Gain:	Zero
Total outstanding shares:	115,491,447

3. The amount of cash and fair market value of other property distributed or deemed distributed by **Atlantic Gold Corporation** to each shareholder during the taxable year specified in paragraph (1) is as follows:

Cash:	Zero
Fair Market Value of Property:	Zero

4. **Atlantic Gold Corporation** will permit its shareholders to inspect and copy **Atlantic Gold Corporation's** permanent books of account, records, and such other documents as may be maintained by **Atlantic Gold Corporation** that are necessary to establish that PFIC ordinary earnings and net capital gain, as provided in section 1293(e) of the Code, are computed in accordance with U.S. income tax principles.

“Chris Batalha”

Chris Batalha
Chief Financial Officer and Corporate Secretary

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